

## Securities Information

BiON plc is listed on AIM, a market operated by the London Stock Exchange plc, and trades under the ticker symbol 'BION'. The Company's shares are not traded on any other stock exchange.

The total issued and outstanding number of shares is 431,719,765. There are no shares held in treasury.

The percentage of the issued share capital not held in public hands is 66.4%.

The shares are freely transferable. Certain shareholders have entered into lock-in and orderly market agreements restricting their ability to transfer their shares as described in section 3.12 of the Circular dated 3 January 2020.

### Significant Shareholders and Director Shareholdings

The following table contains shareholders holding 3.0% or more of, and Directors who have an interest in, the ordinary share capital of BiON plc.

Shareholder	Number of Ordinary Shares	Percentage of Issued Ordinary Share Capital
K2M Ventures <sup>(1)</sup>	114,361,409	26.4
Syed Nazim bin Syed Faisal <sup>(2)</sup>	86,343,953	20.0
Serba Dinamik International Ltd <sup>(2)(3)</sup>	51,806,000	12.0
Serba Dinamik Group Berhad <sup>(2)(3)</sup>	34,537,581	8.0
MTDC	19,476,367	4.5

<sup>1</sup> Mr. Habizan Rahman, Executive Director of BiON, is a Director of K2M Ventures and has agreed to purchase the shares of K2MV, completion of which is subject to certain conditions being finalised.

<sup>2</sup> Serba Dinamik International and Serba Dinamik Group are both wholly-owned subsidiaries of Serba Dinamik Holdings Berhad and Mr. Syed Nazim, Executive Director of BiON, has been, since August 2015, CFO of Serba Dinamik Holdings. Accordingly, these parties are considered a Concert Party under the City Code on Takeovers and Mergers.

<sup>3</sup> Dato' Karim, Non-executive Chairman of BiON, is the Managing Director, CEO and 21.7% shareholder in Serba Dinamik Holdings, of which Serba Dinamik International and Serba Dinamik Group are wholly-owned subsidiaries.

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